

# MARKET ROUNDUP

12 Sep, 2025



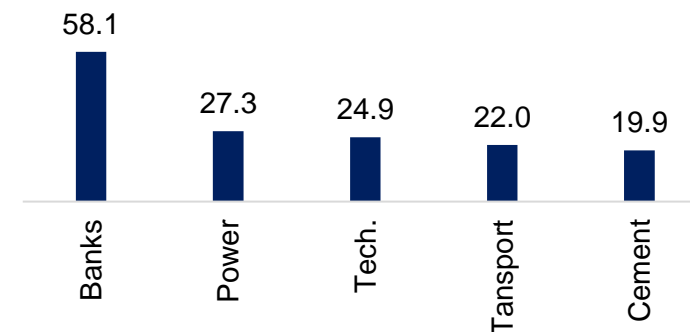
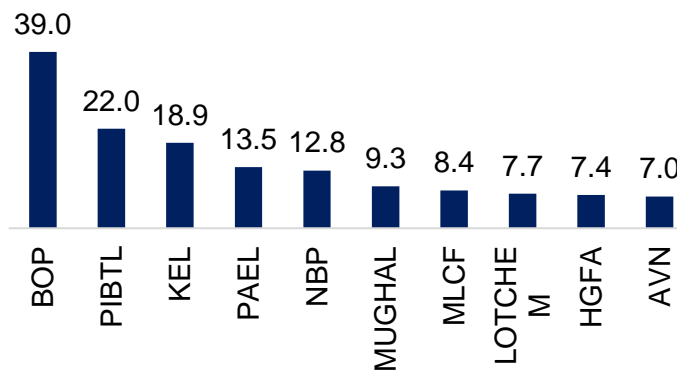
## KSE-100 closes at 154,440 down 1,702 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index	Most Active Stocks (Vol. mn shares)	Top 5 Active Sectors (Vol. mn shares)
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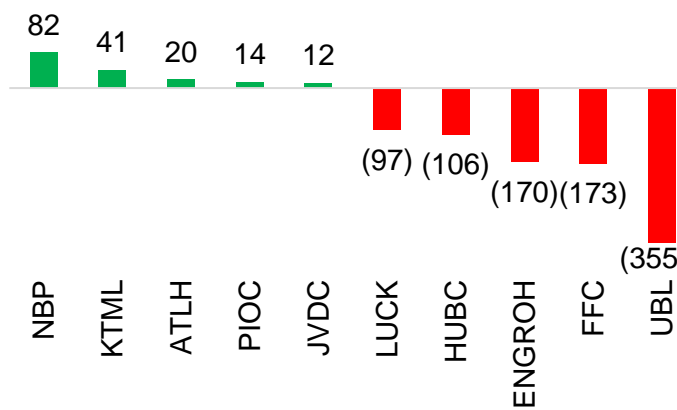
154,440 -1.09%      49,462 -1.09%      94,668 -0.80%      47,120 -1.26%

- The equity market began the session on a weak note and closed in the red. The KSE-100 Index touched an intraday high of 156,519 and a low of 154,360 before settling at 154,440 — reflecting a sharp decline of 1,702 points. Market participation remained subdued, with a total of 241 million shares traded and a turnover of PKR 21.1 billion.
- Key contributors to the index's decline included UBL (-3.2%, -355 points), FFC (-1.3%, -173 points), ENGROH (-2.2%, -170 points), HUBC (-1.8%, -106 points), and LUCK (-1.4%, -97 points). On the volume front, BOP and PIBTL led the activity, trading 39 million and 22 million shares, respectively.
- Selling pressure was observed across most major sectors, notably in Exploration & Production, Oil Marketing Companies, Banking, Cement, and Fertilizer.
- The market continued its corrective phase and closed lower. However, selective buying interest emerged at lower levels, primarily in high-dividend-yielding stocks such as those in the Banking and Fertilizer sectors. Looking ahead, volatility is expected to persist in the near term. Nonetheless, the broader long-term outlook remains positive. Investors are advised to focus on fundamentally strong sectors — particularly E&Ps, OMCs, Fertilizers, and Banks — which continue to offer attractive dividend yields and robust growth potential.

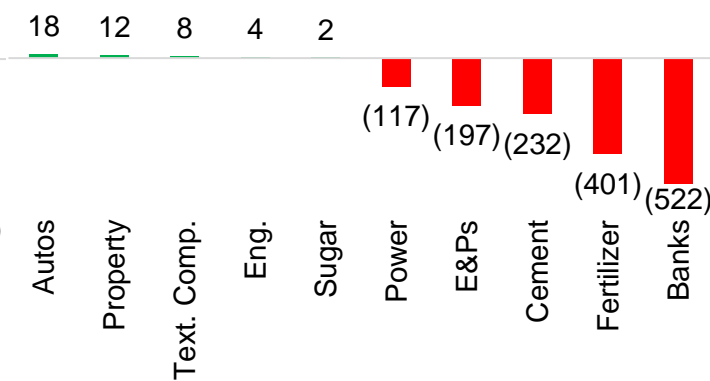
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Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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